

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35****NAME OF THE COMPANY:INGVYSYA BANK LIMITED**

<b>SCRIP CODE: 531807</b>	<b>Class of Security: Equity Shares</b>
<b>Name of the Scrip: INGVYSYABK</b>	<b>QUARTER ENDED: 30-Sept-2011</b>

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>149,801,686</b>	<b>0.00</b>	<b>100.00</b>
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**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

NAME OF THE COMPANY:INGVYSYA BANK LIMITED

SCRIP CODE: 531807 QUARTER ENDED: 30-Sept-2011

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHARE-HOLDERS	TOTAL NUMBER OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO. OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER</b>							
<b>(1)</b>	<b>GROUP INDIAN</b>							
(a)	Individual /HUF	0	-	-	0.00%	0.00%	0	0.00
(b)	Central Government/State Government(s)	0	-	-	0.00%	0.00%	0	0.00
(c)	Bodies Corporate	0	-	-	0.00%	0.00%	0	0.00
(d)	Financial Institutions / Banks	0	-	-	0.00%	0.00%	0	0.00
(e)	Any Others (Specify)	0	-	-	0.00%	0.00%	0	0.00
	<b>Sub-Total A(1) :</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	-	-	0.00%	0.00%	0	0.00
(b)	Bodies Corporate	2	65704254	65704254	43.86%	43.86%	0	0.00
(c)	Institutions	0	-	-	0.00%	0.00%	0	0.00
(d)	Any Others (Specify)	0	-	-	0.00%	0.00%	0	0.00
	<b>Sub-Total A(2) :</b>	<b>2</b>	<b>65,704,254</b>	<b>65,704,254</b>	<b>43.86%</b>	<b>43.86%</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>2</b>	<b>65,704,254</b>	<b>65,704,254</b>	<b>43.86%</b>	<b>43.86%</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
<b>(1)</b>	<b>INSTITUTIONS</b>							
(a)	Mutual Funds /UTI	78	18,981,616	18,980,966	12.67%	12.67%	0	0.00
(b)	Financial Institutions /Banks	10	356,584	355,520	0.24%	0.24%	0	0.00
(c)	Central Government / State Government(s)	0	-	-	0.00%	0.00%	0	0.00
(d)	Venture Capital Funds	0	-	-	0.00%	0.00%	0	0.00
(e)	Insurance Companies	1	356,054	356,054	0.24%	0.24%	0	0.00
(f)	Foreign Institutional Investors	90	37,671,831	37,671,231	25.15%	25.15%	0	0.00
(g)	Foreign Venture Capital Investors	0	-	-	0.00%	0.00%	0	0.00
(h)	Any Others (Specify)	0	-	-	0.00%	0.00%	0	0.00
	<b>Sub-Total B(1) :</b>	<b>179</b>	<b>57,366,085</b>	<b>57,363,771</b>	<b>38.29%</b>	<b>38.29%</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>NON-INSTITUTIONS</b>							
(a)	Bodies Corporate	812	9,532,799	9,494,657	6.36%	6.34%	0	0.00
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	30321	9,077,588	7,516,789	6.06%	5.02%	0	0.00
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	119	3,467,764	3,220,745	2.31%	2.15%	0	0.00

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHARE-HOLDERS	TOTAL NUMBER OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO. OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(c)	Any Others (Specify)							
	Trusts	6	1,741,660	1,741,660	1.16%	1.16%	0	0.00
	Non Resident Indians	164	2667751	2666001	1.78%	1.78%	0	0.00
	Clearing Members	127	242,785	242,785	0.16%	0.16%	0	0.00
	Foreign Nationals	1	1,000	1,000	0.00%	0.00%	0	0.00
	<b>Sub-Total B(2) :</b>	<b>31550</b>	<b>26,731,347</b>	<b>24,883,637</b>	<b>17.84%</b>	<b>16.61%</b>	<b>0</b>	<b>0.00</b>
	<b>Total B=B(1)+B(2) :</b>	<b>31729</b>	<b>84,097,432</b>	<b>82,247,408</b>	<b>56.14%</b>	<b>54.90%</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A+B) :</b>	<b>31731</b>	<b>149,801,686</b>	<b>147,951,662</b>	<b>100.00%</b>	<b>98.77%</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	0	-	-	0.00%	0.00%	0	0.00
2	Public	0	-	-	0.00%	0.00%	0	0.00
	<b>TOTAL ( C )</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A+B+C) :</b>	<b>31731</b>	<b>149,801,686</b>	<b>147,951,662</b>	<b>100.00%</b>	<b>98.77%</b>	<b>0</b>	<b>0.00</b>

<b>(I) (b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"</b>						
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>TOTAL SHARES HELD</b>		<b>SHARES PLEDGED OR OTHERWISE ENCUMBERED</b>		
		<b>TOTAL SHARES</b>	<b>AS a % OF GRAND TOTAL (A)+(B)+(C)</b>	<b>PLEDGE SHARES</b>	<b>AS a PERCENTAGE</b>	<b>AS a % OF GRAND TOTAL</b>
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)=(V)/(III)*100</b>	<b>(VII)</b>
1	ING MAURITIUS HOLDINGS	51,081,681	34.10%	0	0.00	0.00
2	ING MAURITIUS INVESTMENTS I	14,622,573	9.76%	0	0.00	0.00
	<b>TOTAL :</b>	<b>65,704,254</b>	<b>43.86%</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>(I) (c ) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING MORE THAN 1% OF THE TOTAL NUMER OF SHARES</b>			
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>
1	ABERDEEN ASSET MANAGERS LIMITED A/C ABERDEEN INTERNATIONAL INDIA OPPORTUNITIES FUND (MAURITIUS) LIMITED	6,594,700	4.40%
2	WARHOL LIMITED	4,026,505	2.69%
3	MORGAN STANLEY MAURITIUS COMPANY LIMITED	3,472,071	2.32%
4	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE	3,067,049	2.05%
5	INDIA ADVANTAGE FUND S3 I	2,923,208	1.95%
6	GOVERNMENT PENSION FUND GLOBAL	2,836,344	1.89%
7	DILIP RAMNIKLAL MEHTA	2,413,239	1.61%
8	DSP BLACKROCK INDIA T.I.G.E.R. FUND	1,858,502	1.24%
9	FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON INDIAGROWTH FUND	1,857,340	1.24%
10	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	1,792,154	1.20%
11	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED- A/C K	1,730,846	1.16%
	<b>Total</b>	<b>32,571,958</b>	<b>21.74%</b>

<b>(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"</b>				
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>CAT. CODE</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>
1	ING MAURITIUS HOLDINGS	PRO	51,081,681	34.10%
2	ING MAURITIUS INVESTMENTS I	PRO	14,622,573	9.76%
	<b>TOTAL :</b>		<b>65,704,254</b>	<b>43.86%</b>

**(II)(a) Statement showing holding of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			NIL	
2				
<b>TOTAL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			NIL	
2				
<b>TOTAL</b>				

**Note:**

- 287,806 Rights shares (out of issued capital) are under abeyance due to Transmission Cases / Court Cases / Clearing member cases.

The Aggregate of Foreign investment by ING Group, FIIs and NRIs stood at 106,044,836 shares forming 70.79% of paid-up share capital of the Bank as against the limit of 74% of the paid up capital.

## (III)(a)

## Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(IV)	
		Class X - EQUITY (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	<b>PROMOTER AND PROMOTER GROUP</b>						
(1)	<b>INDIAN</b>						
(a)	Individuals / Hindu Undivided Family	0.00	0	0	0.00%	0.00%	0.00%
(b)	Central Government /State Government(s)	0.00	0	0	0.00%	0.00%	0.00%
(c)	Bodies Corporate	0.00	0	0	0.00%	0.00%	0.00%
(d)	Financial Institutions / Banks	0.00	0	0	0.00%	0.00%	0.00%
(e)	Any Other - Promoter Trust	0.00	0	0	0.00%	0.00%	0.00%
	<b>Sub-Total (A)(1)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foregn Individuals)	0.00	0	0	0.00%	0.00%	0.00%
(b)	Bodies Corporate *	19.76%	0	0	19.76%	26.04%	26.04%
(c)	Institutions	0.00	0	0	0.00%	0.00%	0.00%
(d)	Any Other (Specify)	0.00	0	0	0.00%	0.00%	0.00%
	<b>Sub-Total (A)(2)</b>	<b>0.20</b>	<b>0.00</b>	<b>0.00</b>	<b>19.76%</b>	<b>26.04%</b>	<b>26.04%</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>0.20</b>	<b>0.00</b>	<b>0.00</b>	<b>19.76%</b>	<b>26.04%</b>	<b>26.04%</b>
(B)	<b>Public shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI	12.671163%	0	0	12.67%	16.69%	16.69%
(b)	Financial Institutions /Banks	0.238037%	0	0	0.24%	0.31%	0.31%
(c)	Central Government / State Government(s)	0.000000%	0	0	0.00%	0.00%	0.00%
(d)	Venture Capital Funds	0.000000%	0	0	0.00%	0.00%	0.00%
(e)	Insurance Companies	0.237684%	0	0	0.24%	0.31%	0.31%
(f)	Foreign Institutional Investors	25.147802%	0	0	25.15%	33.13%	33.13%
(g)	Foreign Venture Capital Investors	0.000000%	0	0	0.00%	0.00%	0.00%
(h)	Any Other (Specify)	0.000000%	0	0	0.00%	0.00%	0.00%
	<b>Sub-Total (B)(1)</b>	<b>38.29%</b>	<b>0.00</b>	<b>0.00</b>	<b>38.29%</b>	<b>50.45%</b>	<b>50.45%</b>
(2)	<b>Non-institutions</b>						
(a)	Bodies Corporate	6.36%	0	0	6.36%	8.38%	8.38%
(b)	Individuals	0.00%	0	0	0.00%	0.00%	0.00%
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	6.06%	0	0	6.06%	7.98%	7.98%
	ii. Individual shareholding nominal share capital in excess of Rs.1 lakh	2.31%	0	0	2.31%	3.05%	3.05%
(c)	Any Other (Specify)		0	0	0.00%	0.00%	0.00%
	i) Trusts	1.16%	0	0	1.16%	1.53%	1.53%

## (III)(a)

**Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(IV)	
		Class X - EQUITY (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)						
	ii) Non Resident Indians	1.78%	0	0	1.78%	2.35%	2.35%
	iii) Clearing Members	0.16%	0	0	0.16%	0.21%	0.21%
	iv) Foreign Nationals	0.00%	0	0	0.00%	0.00%	0.00%
	v) Overseas Corporate Bodies	0.00%	0	0	0.00%	0.00%	0.00%
	vi) Company Buy Back offer	0.00%	0	0	0.00%	0.00%	0.00%
	<b>Sub-Total B(2)</b>	<b>17.84%</b>	<b>0.00</b>	<b>0.00</b>	<b>17.84%</b>	<b>23.51%</b>	<b>23.51%</b>
	<b>Total Public Shareholding B=B(1)+B(2)</b>	<b>56.14%</b>	<b>0.00</b>	<b>0.00</b>	<b>56.14%</b>	<b>73.96%</b>	<b>73.96%</b>
	<b>TOTAL (A+B)</b>	<b>75.90%</b>	<b>0.00</b>	<b>0.00</b>	<b>75.90%</b>	<b>100.00%</b>	<b>100.00%</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0.00%
1	Promoter & Promoter Group	0.00	0	0	0.00%	0.00%	0.00%
2	Public	0.00	0	0	0.00%	0.00%	0.00%
	<b>TOTAL ( C )</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>
	<b>GRAND TOTAL (A+B+C) :</b>	<b>75.90%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>75.90%</b>	<b>100.00%</b>	<b>100.00%</b>

**NOTE:**

\* Bodies Corporate under Category A (2) - Foreign consists of two wholly owned subsidiaries of ING Bank N. V. namely (1) ING Mauritius Investments I (9.76%) and ING Mauritius Holdings (34.10%). The first body corporate enjoys full voting rights of 9.76%. The voting rights of second body corporate is governed by Section 12(2) of the Banking Regulation Act, 1949 which says that no shareholder holding shares in a banking company shall, in respect of any shares held by him, exercise voting rights (on poll) in excess of ten per cent of the total voting rights of all the shareholders of the banking company. As such voting rights of the second body corporate is restricted to 10%. Thus the aggregate voting rights of Foreign bodies corporate stand at 19.76%.