

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35	
NAME OF THE COMPANY:INGVYSYA BANK LIMITED	
SCRIP CODE: 531807	Class of Security: Equity Shares
Name of the Scrip: INGVYSYABK	QUARTER ENDED: 31-Dec-2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total:	0	0.00	0.00

Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total:	0	0.00	0.00

Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total:	0	0.00	0.00

Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	150,011,693	0.00	100.00
--	--------------------	-------------	---------------

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY:INGVYSYA BANK LIMITED

SCRIP CODE: 531807 QUARTER ENDED: 31-Dec-2011

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHARE-HOLDERS	TOTAL NUMBER OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO. OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER							
(1)	GROUP INDIAN							
(a)	Individual /HUF	0	-	-	0.00%	0.00%	0	0.00
(b)	Central Government/State Government(s)	0	-	-	0.00%	0.00%	0	0.00
(c)	Bodies Corporate	0	-	-	0.00%	0.00%	0	0.00
(d)	Financial Institutions / Banks	0	-	-	0.00%	0.00%	0	0.00
(e)	Any Others (Specify)	0	-	-	0.00%	0.00%	0	0.00
	Sub-Total A(1) :	0	-	-	0.00%	0.00%	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	-	-	0.00%	0.00%	0	0.00
(b)	Bodies Corporate	2	65704254	65704254	43.80%	43.80%	0	0.00
(c)	Institutions	0	-	-	0.00%	0.00%	0	0.00
(d)	Any Others (Specify)	0	-	-	0.00%	0.00%	0	0.00
	Sub-Total A(2) :	2	65,704,254	65,704,254	43.80%	43.80%	0	0.00
	Total A=A(1)+A(2)	2	65,704,254	65,704,254	43.80%	43.80%	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	78	18498425	18497775	12.33%	12.33%	0	0.00
(b)	Financial Institutions /Banks	10	356584	355520	0.24%	0.24%	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00%	0.00%	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00%	0.00%	0	0.00
(e)	Insurance Companies	1	356054	356054	0.24%	0.24%	0	0.00
(f)	Foreign Institutional Investors	81	37852894	37852294	25.23%	25.23%	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00%	0.00%	0	0.00
(h)	Any Others (Specify)	0	0	0	0.00%	0.00%	0	0.00
	Sub-Total B(1) :	170	57,063,957	57,061,643	38.04%	38.04%	0	0.00
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	782	9617365	9579323	6.41%	6.41%	0	0.00
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	29754	9071222	7525306	6.05%	6.05%	0	0.00
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	129	4058263	3686244	2.71%	2.71%	0	0.00
(c)	Any Others (Specify)							
	Trusts	6	1741660	1741660	1.16%	1.16%	0	0.00
	Non Resident Indians	157	2659486	2657736	1.77%	1.77%	0	0.00

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHARE-HOLDERS	TOTAL NUMBER OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO. OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	Clearing Members	30	94486	94486	0.06%	0.06%	0	0.00
	Foreign Nationals	1	1,000	1,000	0.00%	0.00%	0	0.00
	Sub-Total B(2) :	30859	27,243,482	25,285,755	18.16%	18.16%	0	0.00
	Total B=B(1)+B(2) :	31029	84,307,439	82,347,398	56.20%	56.20%	0	0.00
	Total (A+B) :	31031	150,011,693	148,051,652	100.00%	100.00%	0	0.00
(C)	Shares held by custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	0	-	-	0.00%	0.00%	0	0.00
2	Public	0	-	-	0.00%	0.00%	0	0.00
	TOTAL (C)	0	-	-	0.00%	0.00%	0	0.00
	GRAND TOTAL (A+B+C) :	31031	150,011,693	148,051,652	100.00%	100.00%	0	0.00

1 (c) (i) Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

SLNO	NAME OF THE SHAREHOLDER	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				0	0.00	0	0.00	0.00
1	ABERDEEN GLOBAL INDIAN EQUITY FUND MAURITIUS LIMITED	7,266,032	4.84%	0	0.00	0	0.00	0.00
2	WARHOL LIMITED	5,520,447	3.68%	0	0.00	0	0.00	0.00
3	MORGAN STANLEY MAURITIUS COMPANY LIMITED	3,472,071	2.31%	0	0.00	0	0.00	0.00
4	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2,967,049	1.98%	0	0.00	0	0.00	0.00
5	INDIA ADVANTAGE FUND S3 I	2,923,208	1.95%	0	0.00	0	0.00	0.00
6	DILIP RAMNIKLAL MEHTA	2,413,239	1.61%	0	0.00	0	0.00	0.00
7	GOVERNMENT PENSION FUND GLOBAL	2,236,344	1.49%	0	0.00	0	0.00	0.00
8	FRANKLIN TEMPLETON MUTUAL FUND A/C TEMPLETON INDIAGROWTH FUND	1,857,340	1.24%	0	0.00	0	0.00	0.00
9	JF INDIA FUND	1,741,986	1.16%	0	0.00	0	0.00	0.00
10	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED- A/C K	1,730,846	1.15%	0	0.00	0	0.00	0.00
11	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	1,634,004	1.09%	0	0.00	0	0.00	0.00
12	DSP BLACKROCK INDIA T.I.G.E.R. FUND	1,570,504	1.05%					
	TOTAL	35,333,070	23.55%	0	0.00	0	0.00	0.00

(I)(c)(ii) Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL	0	0.00%	0	0.00	0	0.00	0.00
	TOTAL :	0	0.00%	0	0.00	0	0.00	0.00

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREH	CAT. CODE	NO OF SHARES	PERCENTAGE
1	ING MAURITIUS HOLDI	PRO	51,081,681	34.05%
2	ING MAURITIUS INVES	PRO	14,622,573	9.75%
	TOTAL :		65,704,254	43.80%

(II)(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			NIL	
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			NIL	
2				
TOTAL				

Note:

- 287,806 Rights shares (out of issued capital) are under abeyance due to Transmission Cases / Court Cases / Clearing member cases.

The Aggregate of Foreign investment by ING Group, FIIs and NRIs stood at 106,217,634 shares forming 70.81% of paid-up share capital of the Bank as against the limit of 74% of the paid up capital.

(III)(a)**Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(IV)	
		Class X - EQUITY (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)						
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	Individuals / Hindu Undivided Family	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(b)	Central Government /State Government(s)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(c)	Bodies Corporate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(d)	Financial Institutions / Banks	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(e)	Any Other - Promoter Trust	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Sub-Total (A)(1)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(b)	Bodies Corporate *	19.75%	0.00%	0.00%	19.75%	26.00%	26.00%
(c)	Institutions	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(d)	Any Other (Specify)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Sub-Total (A)(2)	19.75%	0.00%	0.00%	19.75%	26.00%	26.00%
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	19.75%	0.00%	0.00%	19.75%	26.00%	26.00%
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	12.33%	0.00%	0.00%	12.33%	16.24%	16.24%
(b)	Financial Institutions /Banks	0.24%	0.00%	0.00%	0.24%	0.31%	0.31%
(c)	Central Government / State Government(s)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(d)	Venture Capital Funds	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(e)	Insurance Companies	0.24%	0.00%	0.00%	0.24%	0.31%	0.31%
(f)	Foreign Institutional Investors	25.23%	0.00%	0.00%	25.23%	33.22%	33.22%
(g)	Foreign Venture Capital Investors	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(h)	Any Other (Specify)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Sub-Total (B)(1)	38.04%	0.00%	0.00%	38.04%	50.09%	50.09%
(2)	Non-institutions						
(a)	Bodies Corporate	6.41%	0.00%	0.00%	6.41%	8.44%	8.44%
(b)	Individuals						
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	6.05%	0.00%	0.00%	6.05%	7.96%	7.96%
	ii. Individual shareholding nominal share capital in excess of Rs.1 lakh	2.71%	0.00%	0.00%	2.71%	3.56%	3.56%

(III)(a)

Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(IV)	
		Class X - EQUITY (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)						
(c)	Any Other (Specify)						
	i) Trusts	1.16%	0.00%	0.00%	1.16%	1.53%	1.53%
	ii) Non Resident Indians	1.77%	0.00%	0.00%	1.77%	2.33%	2.33%
	iii) Clearing Members	0.06%	0.00%	0.00%	0.06%	0.08%	0.08%
	iv) Foreign Nationals	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	v) Overseas Corporate Bodies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	vi) Company Buy Back offer	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	Sub-Total B(2)	18.16%	0.00%	0.00%	18.16%	23.91%	23.91%
	Total Public Shareholding B=B(1)+B(2)	56.20%	0.00%	0.00%	56.20%	74.00%	74.00%
	TOTAL (A+B)	75.95%	0.00%	0.00%	75.95%	100.00%	100.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	1 Promoter & Promoter Group	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	2 Public	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	TOTAL (C)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	GRAND TOTAL (A+B+C) :	75.95%	0.00%	0.00%	75.95%	100.00%	100.00%

NOTE:

* Bodies Corporate under Category A (2) - Foreign consists of two wholly owned subsidiaries of ING Bank N. V. namely (1) ING Mauritius Investments I (9.75%) and ING Mauritius Holdings (34.05%). The first body corporate enjoys full voting rights of 9.75%. The voting rights of second body corporate is governed by Section 12(2) of the Banking Regulation Act, 1949 which says that no shareholder holding shares in a banking company shall, in respect of any shares held by him, exercise voting rights (on poll) in excess of ten per cent of the total voting rights of all the shareholders of the banking company. As such voting rights of the second body corporate is restricted to 10%. Thus the aggregate voting rights of Foreign bodies corporate stand at 19.75% .